



## Confidential Health Questionnaire

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Today's Date: \_\_\_\_\_

Please mark with a (✓) any of the following illnesses and medical problems you have or have had and indicate the year when each started.

### ILLNESS

- |  |   |
|--|---|
| <input type="checkbox"/> Vision Loss/Blindness _____                 | <input type="checkbox"/> Stomach/Duodenal Ulcer _____       |
| <input type="checkbox"/> Glaucoma _____                              | <input type="checkbox"/> Colitis or Diverticulosis _____    |
| <input type="checkbox"/> Cataracts _____                             | <input type="checkbox"/> Liver disease or Hepatitis _____   |
| <input type="checkbox"/> Hearing Loss or Ear Problems _____          | <input type="checkbox"/> Stroke or TIA _____                |
| <input type="checkbox"/> COPD or Emphysema _____                     | <input type="checkbox"/> Seizures _____                     |
| <input type="checkbox"/> Pneumonia _____                             | <input type="checkbox"/> Depression or Anxiety _____        |
| <input type="checkbox"/> Seasonal Allergies _____                    | <input type="checkbox"/> Headaches _____                    |
| <input type="checkbox"/> Asthma _____                                | <input type="checkbox"/> Dementia or Memory Loss _____      |
| <input type="checkbox"/> Tuberculosis _____                          | <input type="checkbox"/> Arthritis or Gout _____            |
| <input type="checkbox"/> Other Lung Problems _____                   | <input type="checkbox"/> Thyroid Nodules _____              |
| <input type="checkbox"/> Vascular Disease (plaque in arteries) _____ | <input type="checkbox"/> Hypo or Hyperthyroid _____         |
| <input type="checkbox"/> Heart Murmur _____                          | <input type="checkbox"/> Diabetes _____                     |
| <input type="checkbox"/> Heart Disease _____                         | <input type="checkbox"/> Diabetic Nerve Pain/Numbness _____ |
| <input type="checkbox"/> High Cholesterol _____                      | <input type="checkbox"/> Diabetic Foot Infections _____     |
| <input type="checkbox"/> High Blood Pressure _____                   | <input type="checkbox"/> Diabetic Eye Disease _____         |
| <input type="checkbox"/> Other Heart Conditions _____                | <input type="checkbox"/> Amputation(s) _____                |
| <input type="checkbox"/> Hernia _____                                | <input type="checkbox"/> Kidney Disease _____               |
| <input type="checkbox"/> Hemorrhoids _____                           | <input type="checkbox"/> Recurrent Bladder Infections _____ |
| <input type="checkbox"/> Anemia _____                                | <input type="checkbox"/> Bladder Incontinence _____         |
| <input type="checkbox"/> Cancers _____                               | <input type="checkbox"/> Other Kidney problems _____        |
| <input type="checkbox"/> Other Health Problems _____                 |   |

### MALES ONLY:

- Prostate Enlarged or Cancer \_\_\_\_\_
- Impotence or Erectile Dysfunction \_\_\_\_\_

### FEMALES ONLY:

- Gynecological/Obstetrical \_\_\_\_\_
- Breast Problems \_\_\_\_\_

### Cancer Screenings and Routine Health Maintenance:

#### Females Only:

Last PAP \_\_\_\_\_

Last Pelvic exam \_\_\_\_\_

Last Mammogram \_\_\_\_\_

**MEN and WOMEN** Colon Cancer Screening with stool cards **OR** colonoscopy (date) \_\_\_\_\_

Please list name of physician who performed Colonoscopy \_\_\_\_\_

(Over)

VACCINES: (Year) Tetanus: \_\_\_\_\_ Pneumonia: \_\_\_\_\_ Zostavax (Shingles): \_\_\_\_\_ Flu: \_\_\_\_\_

Last Primary Physician name/address/number: \_\_\_\_\_

*\*\*Please sign a release today for these records\*\**

Please list all Specialists you currently see: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Please list all times you have been hospitalized, operated on, or injured.

Year	Operation, Illness or Injury	Hospital and City
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Current Medications: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**ALLERGIES**

\_\_\_\_\_

Non-prescription drugs or supplements: \_\_\_\_\_

Smoking or Tobacco products: Packs per day \_\_\_\_\_ Years \_\_\_\_\_ Quit date: \_\_\_\_\_

Alcohol drinks per day or month: \_\_\_\_\_ Drug use: \_\_\_\_\_

Sexual Orientation: \_\_\_\_\_

**Your Family's Health History**

	Age if Living	Age at Death	Did/Do they have High Blood Pressure, Heart Disease, Strokes, Cancers or Diabetes?	State of health or Cause of death
Father	_____	_____	_____	_____
Mother	_____	_____	_____	_____
Siblings	_____	_____	_____	_____
Spouse	_____	_____	_____	_____
Children	_____	_____	_____	_____

Do you have an **Advanced Directive** or **Living Will**? \_\_\_\_\_

Do you have a **Medical Power of Attorney**? \_\_\_\_\_ Who is it? \_\_\_\_\_

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_

Name/Relationship of Individual Completing Form (if other than patient) \_\_\_\_\_

**PATIENT REGISTRATION INFORMATION**

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Social Security #: \_\_\_\_\_  
Marital Status: M \_\_\_ S \_\_\_ W \_\_\_ D \_\_\_ Sep \_\_\_ Sex: M \_\_\_ F \_\_\_ Other (Please Specify) \_\_\_\_\_  
Race: \_\_\_\_\_ Ethnicity: \_\_\_\_\_ Preferred Language: \_\_\_\_\_ Full Time student? Yes \_\_\_ No \_\_\_  
Home Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Home Phone \_\_\_\_\_ Work/Daytime Phone: \_\_\_\_\_ Email: \_\_\_\_\_  
Name of Employer: \_\_\_\_\_ Occupation \_\_\_\_\_  
Address of Employer: \_\_\_\_\_  
Preferred Pharmacy \_\_\_\_\_ Pharmacy Phone \_\_\_\_\_  
Address \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
How did you hear about us? \_\_\_ Friend \_\_\_ Newspaper \_\_\_ Radio \_\_\_ Billboard \_\_\_ Other

**OTHER REGISTRATION INFORMATION**

**If married:**

Name of Spouse \_\_\_\_\_ Social Security # \_\_\_\_\_ Date of Birth \_\_\_\_\_  
Name of Employer \_\_\_\_\_ Occupation \_\_\_\_\_  
Address of Employer \_\_\_\_\_

**If a child:**

Father's Name \_\_\_\_\_ Social Security # \_\_\_\_\_ Date of Birth \_\_\_\_\_  
Mother's Name \_\_\_\_\_ Social Security # \_\_\_\_\_ Date of Birth \_\_\_\_\_  
Father's Employer \_\_\_\_\_ Work/Daytime Phone (\_\_\_\_\_) \_\_\_\_\_  
Address of Employer \_\_\_\_\_ Occupation \_\_\_\_\_  
Mother's Employer \_\_\_\_\_ Work/Daytime Phone (\_\_\_\_\_) \_\_\_\_\_  
Address of Employer \_\_\_\_\_ Occupation \_\_\_\_\_

**CLOSEST RELATIVE OR FRIEND IN CASE OF EMERGENCY**

Name: \_\_\_\_\_ Relationship to Patient \_\_\_\_\_  
Address: Street \_\_\_\_\_ Phone: \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

**HEALTH INSURANCE INFORMATION**

**INSURED:** Name \_\_\_\_\_ Relationship to Patient \_\_\_\_\_  
Marital Status: M \_\_\_ S \_\_\_ W \_\_\_ D \_\_\_ Sep \_\_\_ Social Security # \_\_\_\_\_ Date of Birth \_\_\_\_\_  
Insured's Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Home Phone (\_\_\_\_\_) \_\_\_\_\_ Work/Daytime Phone (\_\_\_\_\_) \_\_\_\_\_  
Name of Insurance: \_\_\_\_\_ Telephone #: \_\_\_\_\_  
Claims Address: \_\_\_\_\_  
Effective date \_\_\_\_\_ Group # \_\_\_\_\_ Certificate # \_\_\_\_\_  
Name of Employer Group \_\_\_\_\_ Primary Care Physician \_\_\_\_\_  
Do you have other insurance? If yes, please provide information \_\_\_\_\_

I consent and authorize **HealthTexas Medical Group of San Antonio** to release all information contained in my financial and medical records to my insurance company or health plan, or any other person or entity that is responsible for paying or processing for payment any portion of my bill. I understand that I am totally responsible for payment of all fees and services rendered, regardless of insurance coverage or other responsibilities, and ultimately responsible for payment in full if my insurance company does not pay in a timely manner. I also understand that my prescription history from non-HTMG providers and pharmacies will be available to HTMG. I permit a copy of this authorization to be used in place of the original.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_



## CANCELLATION AND NO SHOW POLICY

We understand that situations arise in which you must cancel your appointment. It is therefore requested that if you must cancel your appointment you provide more than 24 hours notice. This will enable another person who is waiting for an appointment to be scheduled in that appointment slot. With cancellations made less than 24 hours notice, we are unable to offer that slot to other people.

Office appointments which are cancelled with less than 24 hours notification may be subject to a **\$25.00** cancellation fee.

Patients who do not show up for their appointment without a call to cancel an office appointment are considered a **NO SHOW**. Patients who No-Show three (3) or more times may be dismissed from the practice, thus they will be denied any future appointments.

The Cancellation and No Show fees are the sole responsibility of the patient and must be paid in full before the patient's next appointment.

We understand that special, unavoidable circumstances may cause you to cancel within 24 hours. Fees in this instance may be waived but only with management approval.

HealthTexas believes that a good physician/patient relationship is based upon understanding and good communication. Questions about cancellation and no show fees should be directed to the clinic manager at \_\_\_\_\_.

***Please sign that you have read and understand this Cancellation and No Show Policy.***

Patient Name: \_\_\_\_\_

Signature \_\_\_\_\_  
(patient/guardian)

Date \_\_\_\_\_

# Form 1021 - Authorization for Use and Disclosure of Protected Health Information

## Patient Identification - Please Print

Full Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Home Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Home Telephone #: \_\_\_\_\_ Mobile Telephone #: (\_\_\_\_\_) \_\_\_\_\_

## Information To Be Released - Covering the Periods of Healthcare

Facility: \_\_\_\_\_  
Address: \_\_\_\_\_  
From: (date) \_\_\_\_\_ To: (date) \_\_\_\_\_

## Type of Information To Be Released - Please check only those that apply

- |  |  |  |   |
|--|--|--|---|
| <input type="checkbox"/> Complete health record            | <input type="checkbox"/> Photographs, videotapes       | <input type="checkbox"/> X-ray reports           | <input type="checkbox"/> Progress Notes       |
| <input type="checkbox"/> History and physical exam         | <input type="checkbox"/> Diagnosis and treatment codes | <input type="checkbox"/> Complete billing record | <input type="checkbox"/> X-ray films / images |
| <input type="checkbox"/> Laboratory test results           | <input type="checkbox"/> Consultation reports          | <input type="checkbox"/> Discharge summary       | <input type="checkbox"/> Itemized bill        |
| <input type="checkbox"/> Other (please be specific): _____ |  |  |   |

## Purpose of Request

- Treatment or Consultation       At the request of the patient       Billing or Claims Payment  
 Other (please be specific) \_\_\_\_\_

## Who and Where to Send/Release Information

Attn: HealthTexas Medical Group () OR - Other (Please Specify) () \_\_\_\_\_  
Street Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Phone \_\_\_\_\_ Fax \_\_\_\_\_

## Drug and/or Alcohol Abuse, and/or Psychiatric, and/or HIV/AIDS Records Release

- I understand that if my medical or billing records contain information in reference to drug and/or alcohol abuse and treatment, that I have been afforded the opportunity to sign a specific authorization. Initial One: \_\_\_\_\_  
 Yes     No     Not Applicable
- I understand if my medical or billing records contain information in reference to HIV/AIDS (Acquired Immunodeficiency Syndrome) testing and/or treatment that I have been afforded the opportunity to sign a specific authorization.   
 Yes     No     Not Applicable
- I decline the specific authorization.   
 Yes     No     Not Applicable

## Time Limit and Right to Revoke Authorization

Except to the extent that action has already been taken in reliance on this authorization, I can, at any time, revoke this authorization by submitting a notice in writing to the Privacy Officer at *HealthTexas Medical Group of San Antonio*. Unless revoked, this authorization will expire on the following date or event \_\_\_\_\_, or 180 days from the date of signature.

## Re-Disclosure

I understand the information disclosed by this authorization may be subject to re-disclosure by the recipient and no longer be protected by the Health Insurance Portability and Accountability Act of 1996. The facility, its employees, officers and physicians are hereby released from any legal responsibility or liability for disclosure of the above information to the extent indicated and authorized herein.

## Signature of Patient or Personal Representative Who May Request Disclosure

I understand that I do not have to sign this authorization, and my treatment or payment of services will not be denied if I do not sign this form unless specified above under Purpose of Request. I can inspect or copy the protected health information to be used or disclosed. I authorize the release of this information to any *HealthTexas Medical Group of San Antonio* facility which may need the information for treatment, payment or healthcare operations.

I authorize *HealthTexas Medical Group of San Antonio* to release the protected health information specified above.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Signing Authority (if not patient): \_\_\_\_\_ Relationship: \_\_\_\_\_

Identity of Requestor Verified via:  Photo ID     Matching Signature     Other (specify): \_\_\_\_\_

Verified by: \_\_\_\_\_ Printed Name: \_\_\_\_\_

Permission to Communicate  
Authorization for Use and Disclosure of Protected Health Information

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Home Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Telephone #: (\_\_\_\_\_) \_\_\_\_\_ Cell Telephone #: (\_\_\_\_\_) \_\_\_\_\_

Period of Healthcare of information to be released: From: (date) \_\_\_\_\_ To: (date) \_\_\_\_\_

**Type of Information to Be Released** (Please check only those that apply)

- |  |  |  |   |
|--|--|--|---|
| <input type="checkbox"/> Complete health record            | <input type="checkbox"/> Photographs, videotapes       | <input type="checkbox"/> X-ray reports           | <input type="checkbox"/> Progress Notes       |
| <input type="checkbox"/> History and physical exam         | <input type="checkbox"/> Diagnosis and treatment codes | <input type="checkbox"/> Complete billing record | <input type="checkbox"/> X-ray films / images |
| <input type="checkbox"/> Laboratory test results           | <input type="checkbox"/> Consultation reports          | <input type="checkbox"/> Discharge summary       | <input type="checkbox"/> Itemized bill        |
| <input type="checkbox"/> Other (please be specific): _____ |  |  |   |

**Drug and/or Alcohol Abuse, and/or Psychiatric, and/or HIV/AIDS Records Release**

Initial One: \_\_\_\_\_

I understand that if my medical or billing records contain information in reference to drug and/or alcohol abuse and treatment, that I have been afforded the opportunity to sign a specific authorization.

\_\_\_\_\_ Yes \_\_\_\_\_ Not Applicable

I understand if my medical or billing records contain information in reference to HIV/AIDS (Acquired Immunodeficiency Syndrome) testing and/or treatment that I have been afforded the opportunity to sign a specific authorization.

\_\_\_\_\_ Yes \_\_\_\_\_ Not Applicable

**I decline the specific authorization:**

\_\_\_\_\_ Yes \_\_\_\_\_ No

**Purpose of Request:**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> Treatment or Consultation         | <input type="checkbox"/> At the request of the patient | <input type="checkbox"/> Billing or Claims Payment |
| <input type="checkbox"/> Other (please be specific): _____ |  |  |

**Individual(s) Authorized to Send/Release Information:**

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Except to the extent that action has already been taken in reliance on this authorization, I can, at any time, revoke this authorization by submitting a notice in writing to the Privacy Officer at *HealthTexas Medical Group of San Antonio*. Unless revoked or otherwise indicated below, this authorization will expire on **December 31, 2030**.

Expiration date \_\_\_\_\_ (enter a specific date - "indefinite" or "forever" are not acceptable)

I understand the information disclosed by this authorization may be subject to re-disclosure by the recipient and no longer be protected by the Health Insurance Portability and Accountability Act of 1996. The facility, its employees, officers and physicians are hereby released from any legal responsibility or liability for disclosure of the above information to the extent indicated and authorized herein.

I understand that I do not have to sign this authorization, and my treatment or payment of services will not be denied if I do not sign this form unless specified above under Purpose of Request. I can inspect or copy the protected health information to be used or disclosed. I authorize the release of this information to any *HealthTexas Medical Group of San Antonio* facility which may need the information for treatment, payment or healthcare operations.

I authorize *HealthTexas Medical Group of San Antonio* to release the protected health information specified above.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Signing Authority (if not patient): \_\_\_\_\_ Relationship: \_\_\_\_\_

Identity of Requestor Verified via:  Photo ID  Matching Signature  Other (specify): \_\_\_\_\_

Verified by: \_\_\_\_\_ Printed Name: \_\_\_\_\_



# Notice of Privacy Practices & Communication Consent Form

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

**I have received a copy of HealthTexas Medical Group of San Antonio’s Notice of Privacy Practices.**

\_\_\_\_\_  
Signature of Patient or Personal Representative

\_\_\_\_\_  
Date

The patient or personal representative received a Notice of Privacy Practices but refused to sign above. After a good faith effort to obtain this acknowledgement I was unable to because:

\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
Printed Name of Associate

\_\_\_\_\_  
Signature of Associate

\_\_\_\_\_  
Date

## Communication Consent Form

HealthTexas Medical Group has offered to communicate with you via-patient portal, secure messaging, and telephone voice mail and text<sup>1</sup>. This communication may include any of the following:

- Appointment information/directions/reminders
- Recommendation for follow-up
- General educational/treatment information
- Financial/billing information such as invoices and receipts
- Wellness Report
- Treatment summary for insurance purposes
- Test result data
- Specific treatment information
- Medication list

By acknowledging and signing this consent form, you are granting permission to HealthTexas Medical Group and any related affiliates or third-parties to contact you on the mobile and/or land line number(s) listed below. Please note that contacts may be made as a direct dial call or through the use of text messages, pre-recorded or artificial voice messages, and/or the use of an automated telephone dialing system or auto-dialer. In addition, depending on your mobile service plan, message and data rates may be assessed by your mobile provider.

You may withdraw consent or opt-out at any time by providing written notice to any HealthTexas Medical Group Clinic location or administration office.

Patient Signature \_\_\_\_\_ Patient Email Address \_\_\_\_\_

Patient (Print Name) \_\_\_\_\_ Patient Phone Number \_\_\_\_\_

Patient Cell Number \_\_\_\_\_ Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_

If patient under 18 years of age, Parent/Guardian Signature \_\_\_\_\_

Parent/Guardian (Print Name) \_\_\_\_\_

<sup>1</sup> Be advised that email, telephone voice mail and text communications are not secure and may be intercepted or disclosed to third parties.